

PRESS RELEASE

SOMEC: EFFECTIVENESS OF THE CAPITAL INCREASE RESERVED FOR VIS S.R.L. AND NOTICE OF CHANGE IN SHARE CAPITAL

San Vendemiano (TV), June 30, 2025 – Following the press release dated May 23, 2025, Somec S.p.A. (“**Somec**” or the “**Company**”) announces that, upon the expiration of the term provided under Article 2443, paragraph 4, of the Italian Civil Code, the capital increase approved by the Board of Directors on May 23, 2025, has become effective. This capital increase was reserved for subscription by VIS S.r.l. (“**VIS**”) and paid in by the latter through the contribution of the leasing contract currently in place between VIS and BCC Leasing S.p.A., related to the property used as the Company’s main headquarters (the “**Capital Increase in Kind**”).

It is recalled that the Capital Increase in Kind is part of the amendment agreement to the existing financing contract between Somec and BNL BNP Paribas, Intesa Sanpaolo, and UniCredit, formalized on March 27, 2025. The effectiveness of this agreement was expressly subject to the condition subsequent of its completion by June 30, 2025. Following the completion of the Capital Increase in Kind, this condition subsequent is deemed to have been fully satisfied.

Pursuant to Article 85-bis of the Issuers’ Regulation adopted by Consob Resolution No. 11971, it is hereby announced that the new composition of Somec’s share capital following the effectiveness of the Capital Increase in Kind is as follows:

	Current Share Capital			Previous Share Capital			Change		
	Euro	No. of shares	Nom. value per share	Euro	No. of shares	Nom. value per share	Euro	No. of shares	Nom. value per share
Total	7,281,875.00	7,281,875	n.a.	6,900,000.00	6,900,000	n.a.	381,875.00	381,875	n.a.
Ordinary shares:	7,281,875.00	7,281,875	n.a.	6,900,000.00	6,900,000	n.a.	381,875.00	381,875	n.a.

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Somec

The Somec Group specializes in the engineering, design and deployment of complex turnkey projects in the civil and naval sectors, operating through three Business Units: Horizons: Engineered Systems for Naval Architecture and Building Façades; Talenta: Professional Kitchen Systems and Products; and Mestieri: Design and Production of Bespoke Interiors.

The Group’s companies operate in an integrated and synergistic way, according to strict quality and safety standards and guaranteeing a high degree of customization and specific know-how on the processing of different materials, which is a fundamental requirement in high value-added projects.

In over 40 years of history and by relying on rigorous certification and accreditation processes, Somec has achieved a reputation for quality and operational and financial reliability on a global scale.

Headquartered in San Vendemiano, Treviso, the Group is present in 12 countries and 3 continents, employing over 1,000 people and with revenues of 383 million Euro in 2024.



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