

**PRESS RELEASE****FIRST DAY OF TRADING OF THE ORDINARY SHARES OF  
SOMEC S.P.A. ON MTA**

San Vendemiano (TV), August 4, 2020

Somec S.p.A. ("**Somec** or the **Company**") announces the start of trading on the Mercato Telematico Azionario ("**MTA**") organised and managed by Borsa Italiana.

Oscar Marchetto, Chairman of Somec S.p.A. commented: "*Building every day the world of tomorrow, our mission, is what we do with utmost passion since the beginning of our journey. Every day we try to find solutions to satisfy projects requirements and requests that are never the same, we take care of every detail to deliver a total turn-key solution. Just like our project, the translisting was planned since 2018 during the IPO on AIM Italia Market, to enrich our international reach to deliver our industrial project focused on growth and long-term value. This is a new beginning for us to look further and beyond, thanks to the visibility of our order portfolio we have a strong base to develop our objectives: growth and development of our business activities, with a focus on the Landscape*".

The Company's ordinary shares are concurrently excluded from trading on the AIM Italia market with effect from today. The Company's ordinary shares will retain the same ISIN code IT0005329815, assigned upon the admission on the AIM Italia market, the Bloomberg code SOM:IM and the Reuters code SOME.MI

With effect from today, in accordance with the resolution passed by the Company's Extraordinary Shareholders' Meeting on 29.04.2020, the Company's Articles of Association are available on the Company's website [www.somecgroup.com](http://www.somecgroup.com)

Intermonte SIM S.p.A. acts as the sponsor, Shearman & Sterling is the legal advisor of the Company, Gitti and Partners is the legal advisor of the sponsor and EY S.p.A. acts as audit firm; Epyon is the advisor for the non-financial information in the prospectus and BDO the tax advisor.

**[www.somecgroup.com](http://www.somecgroup.com)**

*The Somec Group is one of the major global players, specializing in designing, engineering and manufacturing of major turnkey projects, marine- or land-based: glass envelopes and façades, special architectural projects, public areas interiors, professional cooking equipment.*

*The Group's principal activities operate in contract projects by designing and manufacturing unique systems to fit extreme applications and most strict safety and quality standard of naval and building engineering. The projects accomplished by the Group stand out for the deep technological know-how required in high-end service contracts. Through the projects accomplished by the Group and its management over the years, the company has built a strong reputation of quality, reliability and execution, becoming a global leader in projects implementation.*

*The headquarters of Somec Group are in Italy in the city of San Vendemiano, near Treviso, while its subsidiaries are in the United Kingdom, United States of America, Slovakia, China and Canada. Overall, the Group has a workforce of 700 employees approx. and revenues equal to 250 euro million in 2019.*

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