PRESS RELEASE

BORSA ITALIANA AUTHORISES THE START OF TRADING OF THE ORDINARY SHARES OF SOMEC ON THE MTA

AUGUST 4, 2020: FIRST DAY OF TRADING ON MTA

San Vendemiano (TV), July 31, 2020

Somec S.p.A. ("**Somec** or the **Company**") announces that today Borsa Italiana S.p.A. ("**Borsa Italiana**"), by notice no. 20225, authorised the start of trading of the ordinary shares of the Company on the Mercato Telematico Azionario ("**MTA**") organised and managed by Borsa Italiana and the concurrent removal from trading on AIM Italia Market, from August 4, 2020.

Intermonte SIM S.p.A. acts as the sponsor, Shearman & Sterling is the legal advisor of the Company, Gitti and Partners is the legal advisor of the sponsor and EY S.p.A. acts as audit firm; Epyon is the advisor for the non-financial information in the prospectus and BDO the tax advisor.

www.somecgroup.com

The Somec Group is one of the major global players, specializing in designing, engineering and manufacturing of major turnkey projects, marine- or land-based: glass envelopes and façades, special architectural projects, public areas interiors, professional cooking equipment.

The Group's principal activities operate in contract projects by designing and manufacturing unique systems to fit extreme applications and most strict safety and quality standard of naval and building engineering. The projects accomplished by the Group stand out for the deep technological know-how required in high-end service contracts. Through the projects accomplished by the Group and its management over the years, the company has built a strong reputation of quality, reliability and execution, becoming a global leader in projects implementation.

The headquarters of Somec Group are in Italy in the city of San Vendemiano, near Treviso, while its subsidiaries are in the United Kingdom, United States of America, Slovakia, China and Canada. Overall, the Group has a workforce of 700 employees approx. and revenues equal to 250 euro million in 2019.

Nomad: MAINFIRST BANK AG email: <u>nomad@mainfirst.com</u> ph. +39 02 85465774

Specialist: Intermonte S.I.M. S.p.A. Media Relations:

Close to Media email: <u>luca.manzato@closetomedia.it</u> ph. +390270006237

Investor Relations office: email: ir@somecgroup.com ph. +390438471998