

**PRESS RELEASE****CONSOB APPROVES THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING OF SOMEC S.P.A.'S ORDINARY SHARES ON THE MTA – PUBLICATION OF THE PROSPECTUS**

San Vendemiano (TV), July 30, 2020

Somec S.p.A. ("**Somec**" or the **Company**") announces that today the Italian Companies and Stock Exchange Commission ("**CONSOB**"), with communication no. 0744933/20, has approved the prospectus (the "**Prospectus**") relating to the admission to trading of the Company's ordinary shares on the *Mercato Telematico Azionario* ("**MTA** ") organized and managed by Borsa Italiana S.p.A..

The approval of the Prospectus by CONSOB follows the note issued by Borsa Italiana S.p.A. on July 27, 2020 authorizing the admission of the Company's ordinary shares to listing on the MTA.

Today, the Prospectus has been filed with CONSOB and is available to the public at the Company's registered office at via Palù 30, San Vendemiano – TV and on the Company's website [www.somecgroup.com](http://www.somecgroup.com).

The start of trading of the ordinary shares on the MTA and their concurrent exclusion from trading on AIM Italia market will be established by Borsa Italiana S.p.A. with subsequent notice.

Intermonte SIM S.p.A. acts as Sponsor, Shearman & Sterling is the Company's legal advisor, Gitti and Partners is the Sponsor's legal advisor, EY S.p.A. acts as audit firm; Epyon is the advisor for the non-financial information included in the Prospectus and BDO acts as tax advisor.

**[www.somecgroup.com](http://www.somecgroup.com)**

*The Somec Group is one of the major global players, specializing in designing, engineering and manufacturing of major turnkey projects, marine- or land-based: glass envelopes and façades, special architectural projects, public areas interiors, professional cooking equipment.*

*The Group's principal activities operate in contract projects by designing and manufacturing unique systems to fit extreme applications and most strict safety and quality standard of naval and building engineering. The projects accomplished by the Group stand out for the deep technological know-how required in high-end service contracts. Through the projects accomplished by the Group and its management over the years, the company has built a strong reputation of quality, reliability and execution, becoming a global leader in projects implementation.*

*The headquarters of Somec Group are in Italy in the city of San Vendemiano, near Treviso, while its subsidiaries are in the United Kingdom, United States of America, Slovakia, China and Canada. Overall, the Group has a workforce of 700 employees approx. and revenues equal to 250 euro million in 2019.*

**Nomad:**  
MAINFIRST BANK AG  
email: [nomad@mainfirst.com](mailto:nomad@mainfirst.com)  
tel. +39 02 85465774

**Media Relations:**  
Close to Media  
email: [luca.manzato@closetomedia.it](mailto:luca.manzato@closetomedia.it)  
tel. +390270006237

**Specialist:**  
Intermonte S.I.M. S.p.A.

**Investor Relations office:**  
email: [ir@somecgroup.com](mailto:ir@somecgroup.com)  
tel. +390438471998