

PRESS RELEASE**BORSA ITALIANA AUTHORISES ADMISSION TO LISTING OF THE ORDINARY SHARES OF SOMEC S.p.A. ON THE MTA****SOMEC FILES APPLICATION FOR THE ADMISSION OF ITS ORDINARY SHARES TO TRADING ON THE MTA**

San Vendemiano (TV), July 27, 2020

Somec S.p.A. ("**Somec** or the **Company**") announces that today Borsa Italiana S.p.A. ("**Borsa Italiana**"), by order no. 8676, authorised the admission to listing of the Company's ordinary shares on the Mercato Telematico Azionario ("**MTA**") organized and managed by Borsa Italiana and their simultaneous removal from trading on AIM Italia Market ("**AIM Italia**"). The Company also filed an application with Borsa Italiana for the trading of its ordinary shares on the MTA today.

The start of trading of the ordinary shares on the MTA and of their concurrent removal from trading on AIM Italia will be established by Borsa Italiana in a subsequent notice, contingent on authorisation of publication of the prospectus by Consob.

The Company also announces that it joins to the simplification scheme provided by Articles 70, subsections 8 and 71, subsection 1-bis, of Consob Regulation no. 11971/1999 (the "**Issuers' Regulation**"), claiming, therefore, the right to derogate from the obligations to publish information documents provided by Articles 70, subsections 6 and 71, subsection 1, of the same Issuers' Regulation on the occasion of significant mergers, demergers, capital increases through contributions in kind, acquisitions and sale.

Intermonte SIM S.p.A. acts as the sponsor, Shearman & Sterling is the legal advisor of the Company, Gitti and Partners is the legal advisor of the sponsor and EY S.p.A. acts as audit firm; Epyon is the advisor for the non-financial information in the prospectus and BDO the tax advisor.

www.somecgroup.com

The Somec Group is one of the major global players, specializing in designing, engineering and manufacturing of major turnkey projects, marine- or land-based: glass envelopes and façades, special architectural projects, public areas interiors, professional cooking equipment.

The Group's principal activities operate in contract projects by designing and manufacturing unique systems to fit extreme applications and most strict safety and quality standard of naval and building engineering. The projects accomplished by the Group stand out for the deep technological know-how required in high-end service contracts. Through the projects accomplished by the Group and its management over the years, the company has built a strong reputation of quality, reliability and execution, becoming a global leader in projects implementation.

The headquarters of Somec Group are in Italy in the city of San Vendemiano, near Treviso, while its subsidiaries are in the United Kingdom, United States of America, Slovakia, China and Canada. Overall, the Group has a workforce of 700 employees approx. and revenues equal to 250 euro million in 2019.

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