

**PRESS RELEASE****SOMECC: APPLICATION SUBMITTED TO BORSA ITALIANA S.P.A. FOR ADMISSION TO LISTING OF ORDINARY SHARES ON THE MTA MARKET**

San Vendemiano (TV), June 9, 2020

Somec S.p.A., a company specialising in the engineering, design and construction of large turnkey projects, in the shipbuilding and civil construction sectors, with regard to glass cladding, special architecture projects, outfitting for public areas and catering for large kitchens, listed on the AIM Italia Market, submitted to Borsa Italiana S.p.A. the application for the admission to listing of its ordinary shares on the Mercato Telematico Azionario ("**MTA**") organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**") and the filing with Consob of the request for authorization to publish the prospectus.

It should be noted that the Company's Board of Directors, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of Consob Regulation n. 11971/99 (the "**Issuers Regulations**") resolved to adhere to the opt-out system provided by the aforementioned articles, making use of the option to waive the requirements to publish information documents set forth in Annex 3B of the Issuers Regulations in connection with significant transactions involving merger, demerger, capital increases through contribution of assets in kind, acquisitions and sales.

Intermonte SIM S.p.A. acts as the sponsor, Shearman & Sterling is the legal advisor of the Company, Gitti and Partners is the legal advisor of the sponsor and EY S.p.A. acts as audit firm; Epyon is the advisor for the non-financial information in the prospectus and BDO the tax advisor.

**www.somecgroup.com**

*The Somec Group is one of the major global players, specializing in designing, engineering and manufacturing of major turnkey projects, marine- or land-based: glass envelopes and façades, special architectural projects, public areas interiors, professional cooking equipment.*

*The Group's principal activities operate in contract projects by designing and manufacturing unique systems to fit extreme applications and most strict safety and quality standard of naval and building engineering. The projects accomplished by the Group stand out for the deep technological know-how required in high-end service contracts.*

*Through the projects accomplished by the Group and its management over the years, the company has built a strong reputation of quality, reliability and execution, becoming a global leader in projects implementation.*

*The headquarters of Somec Group are in Italy in the city of San Vendemiano, near Treviso, while its subsidiaries are in the United Kingdom, United States of America, Slovakia, China and Canada. Overall, the Group has a workforce of 700 employees approx. and revenues equal to 250 euro million in 2019.*

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